

NEBA Token

TOKENOMICS

1. BASIC INFORMATION

BASIC INFORMATION

Total amount of tokens	number	1 000 000 000 tokens	
Unit issue price	USD	Average Pre-sale price from \$0.04 to \$0.14	Public Launch price
		\$0.09	\$0.20

NEBA TOKEN: MONEY & TOKEN DISTRIBUTION

Nota Bene: For the first time in the world, Tokenomics is applied similar to a business plan where all income and expense items are described. This Tokenomics clearly shows the distribution of income and expenditure in both tokens and fiat money

This balance is a key principle underlying Tokenomics

2. FIRST TABLE

First table: this is the income part of Tokenomics, a revolutionary approach detailing all income and expenses to reach a balance equal to zero. All terms and prices are subject to change depending on market conditions and sales results
The number of sales stages may also change according to market dynamics

Private Sales: private sales with a minimum investment of \$50,000. Targeted primarily at large private investors and funds

Token Raising	From	To	% tokens for sale	Price USD	Tokens amount for sale	Revenue USD	Cliff / Vesting
Private Sales	03.Jan.25	20.Feb.25	5%	\$0.04	50 000 000	\$2 000 000	0% TGE; 4M Cliff; 12M Vesting after Cliff

Pre-Sales First Round . There is no minimum investment threshold,
investment of more than **\$50** is recommended due to the cost of transferring tokens

Token Raising	From	To	% tokens for sale	Price USD	Tokens amount for sale	Revenue USD	Cliff / Vesting
Pre-Sales First Round	01.Feb.25	16.Feb.25	2%	\$0.06	20 000 000	\$1 200 000	2% TGE; 6M Cliff; 12M Vesting after Cliff

Pre-Sales Second Round: second round of pre-sales
Duration will be determined depending on the results of the first round and is expected to be between 3 and 21 days

Token Raising	From	To	% tokens for sale	Price USD	Tokens amount for sale	Revenue USD	Cliff / Vesting
Pre-Sales Second Round	17.Feb.25	TBD	2%	\$0.07	20 000 000	\$1 400 000	2% TGE; 6M Cliff; 12M Vesting after Cliff

Pre-Sale next 7 Rounds: third stage of pre-sales
Duration will be determined by the results of the previous rounds, and is expected to be between 3 and 21 days

Token Raising	From	To	% tokens for sale	Price USD	Tokens amount for sale	Revenue USD	Cliff / Vesting
Pre-Sales Third Round - Ninth Round	After Round 2		19%	\$0.08 - \$0.14	190 000 000	\$21 400 000	2% TGE; 6M Cliff; 12M Vesting after Cliff

Public Launch: Public offering of **NEBA** tokens will be on 11.sept.25 at the latest
It will be held on three tier-one exchanges simultaneously

Token Raising	From	To	% tokens for sale	Price USD	Tokens amount for sale	Revenue USD	Cliff / Vesting
Public Launch in 3 first level exchanges	no later than: 12.Sept.25		2%	\$0.20	20 000 000	\$4 000 000	10% TGE; 2M Cliff; 6M Vesting after TGE

Total Raising: A total of 28% of the **NEBA** tokens will be distributed during the pre-sales and 2% will be offered in the public launch
\$30,000,000 is expected to be raised

Token Raising	% tokens for sale	Tokens amount for sale	Revenue USD
Total Raising	30%	300 000 000	\$30 000 000

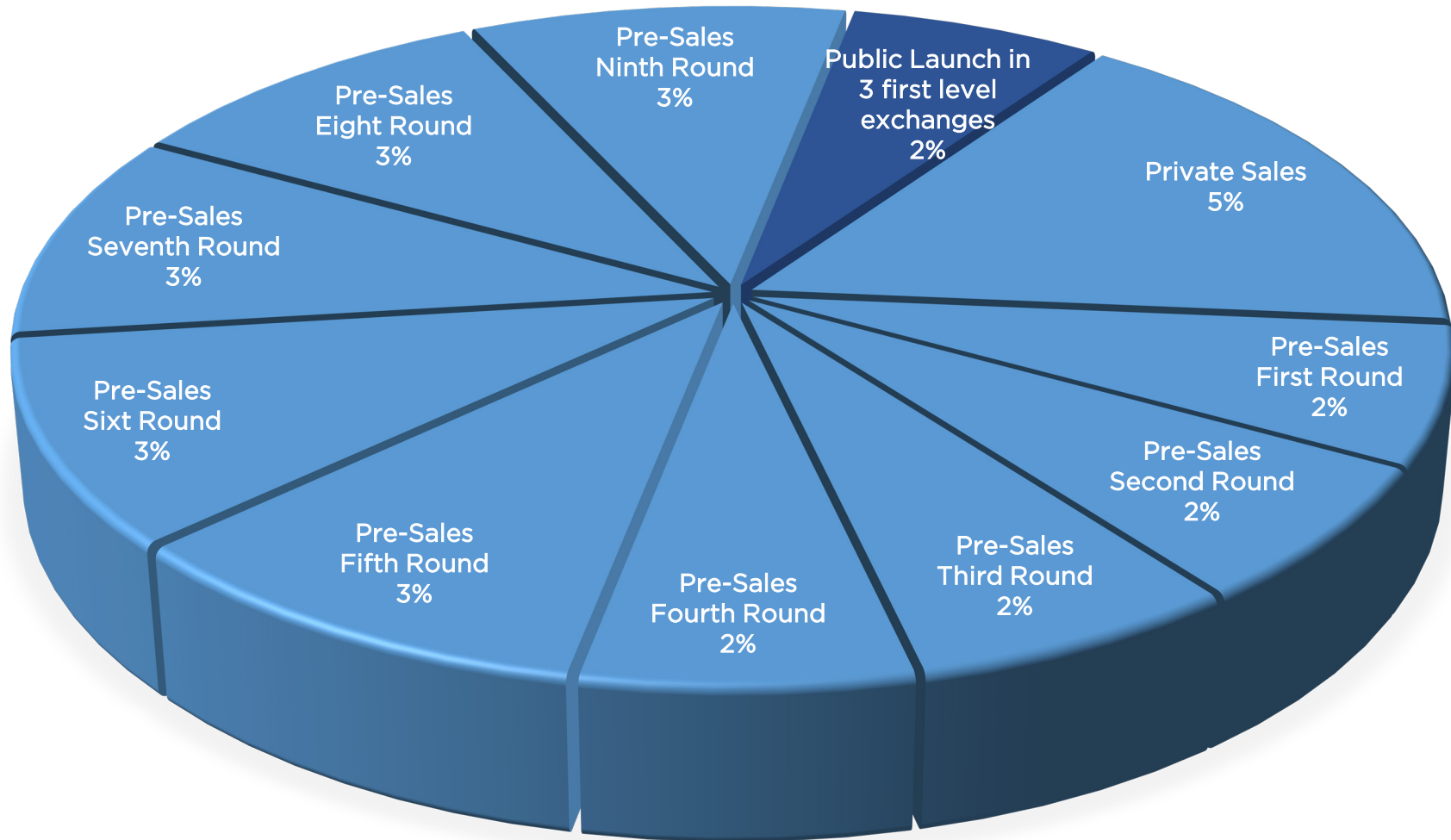
Incentive Staking Holders: investors who have staked (locked) their **NEBA** tokens will receive bonus tokens for a period of 6 to 18 months, depending on the staking period selected

The amount of the bonus is between **40%** and **80%** on an annual basis, allocated on a monthly basis

The investor needs to choose in advance for which period to stack their tokens (6, 12 or 18 months), no adjustments permitted once the period is selected

Token Staking	% tokens for Staking	Cliff / Vesting
Including Stacking Tokens	20% from raising tokens	0%TGE; 6M/12M/18M Cliff after regular Cliff/Vesting

NEBA TOKEN SALES



3. SECOND TABLE

Second Table/Tokens for Distribution/Costs: This is the cost part showing the movement of tokens and fiat currency. This explains the purpose of each token or US dollar - whether it will be used to pay rewards, bonuses, cover service costs, sell on the exchange, or as a strategic reserve. Expenditures are described with precision.

Founder/Team/Partners: 10% of **NEBA** tokens are allocated to the founders, team and partners who build and grow the **NEBA** ecosystem. The tokens will be distributed after a 12-month Cliff and 24-month Vesting.

Tokens for Distribution/Costs	From	To	% future distribution	Giveaway and reserve token amount	Cost & USD	% in USD after TGE	% in NEBA after TGE	Cliff / Vesting / DAO
Founder/Team/Partners	Jun.26	Jun.28	10%	100 000 000	-	-	100%	0%TGE; 12M Cliff; 24M Vesting after Cliff

Ecosystem & Web3 Platform development: 7% of **NEBA** tokens are allocated to ecosystem and Web3 platform development. 30% of these tokens will be allocated at **TGE**, followed by 2-month Cliff and 10-month Vesting.

Tokens for Distribution/Costs	From	To	% future distribution	Giveaway and reserve token amount	Cost & USD	% in USD after TGE	% in NEBA after TGE	Cliff / Vesting / DAO
Ecosystem & Web3 Platform development	Jul.24	Dec.26	7%	70 000 000	\$3 000 000	30%	70%	30% TGE; 2M Cliff; 10M Vesting after Cliff

Key partnership and community: 15% of **NEBA** tokens are earmarked for key partnerships and community development
 These tokens will be managed by the **DAO** and will support community development

Tokens for Distribution/Costs	From	To	% future distribution	Giveaway and reserve token amount	Cost & USD	% in USD after TGE	% in NEBA after TGE	Cliff / Vesting / DAO
Key partnership and community development DAO	Jul.25	Jan.29	15%	150 000 000	-	-	100%	0% TGE; 6M Cliff; 12M Vesting after Cliff DAO managed

KOLs: \$2 million of the funds raised in the sale and 20 million tokens from the reserve will be spent on **KOLs** (Key Opinion Leaders)
 - significant and recognizable figures in the crypto world who will promote **NEBA** Token to their audience
 These influencers will receive a total of 2.5% of the **NEBA** tokens, with **50%** of them distributed at a **TGE** (Token Generation Event) and the remaining 50% distributed after a 6-month lock-in period (Cliff), followed by a 6-month staggered distribution period (Vesting)

Tokens for Distribution/Costs	From	To	% future distribution	Giveaway and reserve token amount	Cost & USD	% in USD after TGE	% in NEBA after TGE	Cliff / Vesting / DAO
KOL's	Dec.24	Apr.25	2%	20 000 000	\$2 000 000	50%	50%	50% TGE; 0M Cliff; 8M Vesting after TGE

Air Drops: 40 million tokens will be distributed through **Air Drops** in order to attract new potential investors to the **NEBA** Token community
 These tokens, equivalent to **4%** of all **NEBA** tokens, will be distributed free of charge to the community.

Tokens for Distribution/Costs	From	To	% future distribution	Giveaway and reserve token amount	Cost & USD	% in USD after TGE	% in NEBA after TGE	Cliff / Vesting / DAO
Air Drops	Jan.25	Apr.25	4%	40 000 000	-	-	100%	50% TGE; 6M Cliff; 12M Vesting after TGE

Incentives and rewards: these tokens, representing **13%** of the total **NEBA**, are managed by the **DAO** community and will be used to incentivize activity on Telegram and other channels. Half of them will be managed from the team and the remaining half will be managed decentralized through a **DAO** voting mechanism.

Through this mechanism, the token holders will collectively decide where and how the funds should be distributed, for example for prizes, marketing campaigns or grants.

This approach ensures transparency and shared ownership of project development.

Tokens for Distribution/Costs	From	To	% future distribution	Giveaway and reserve token amount	Cost & USD	% in USD after TGE	% in NEBA after TGE	Cliff / Vesting / DAO
Incentives and rewards DAO	Jan.25	∞	13%	130 000 000	-	-	100%	0% TGE; 12 Cliff; 12M Vesting after Cliff 50% DAO managed

Treasury/Reserve: This money and tokens are for strategic reserve.

They can be used both to keep the price of the **NEBA** Token at high levels in case the amount allocated for the market maker runs out, and for the development of the ecosystem and for building new WEB3 features on the NEXT BASKET platform.

Half of the funds in the treasury will be managed by the DAO community and the other half by the **NEBA** team, but only for the purposes mentioned above.

Tokens for Distribution/Costs	From	To	% future distribution	Giveaway and reserve token amount	Cost & USD	% in USD after TGE	% in NEBA after TGE	Cliff / Vesting / DAO
Treasury/Reserve in NEBA DAO	Dec.25	∞	10%	100 000 000	4 000 000	-	100%	0% TGE; 50% DAO managed

Donate: 10 million tokens will be donated to good causes proposed and voted on by the **DAO** community

Tokens for Distribution/Costs	From	To	% future distribution	Giveaway and reserve token amount	Cost & USD	% in USD after TGE	% in NEBA after TGE	Cliff / Vesting / DAO
Donate to noble cause DAO	May.25	Apr.26	1%	10 000 000	-	-	100%	0% TGE; 12M Cliff; 12M Vesting after Cliff DAO managed

Liquidity/Market maker: \$10 million of the funds raised will be used to keep the price of the **NEBA** token stable and trending positive.

These funds, as well as the **10%** of **NEBA** tokens set aside for reserve, will be managed by the DAO.

The selected market maker will operate the amount to ensure liquidity and price stability. Unspent funds will be allocated to the strategic reserve managed by the **DAO** community and used for ecosystem development.

Tokens for Distribution/Costs	From	To	% future distribution	Giveaway and reserve token amount	Cost & USD	% in USD after TGE	% in NEBA after TGE	Cliff / Vesting / DAO
Liquidity/Market maker in USD	May.25	Jun.26	0%	-	\$10 000 000	100%	-	100% TGE in USD

Marketing: this amount will be spent on advertising and promotion of the **NEBA** Token within 2 years, both before and after the **TGE**

The goal is to continuously increase the number of investors purchasing the **NEBA** Token, which will ensure a steady increase in the price of the cryptocurrency.

Marketing will be managed entirely by the **NEXT BASKET** team, ensuring lower costs for marketing services.

Tokens for Distribution/Costs	From	To	% future distribution	Giveaway and reserve token amount	Cost & USD	% in USD after TGE	% in NEBA after TGE	Cliff / Vesting / DAO
Marketing (3 years)	Dec.24	Dec.27	2%	20 000 000	\$8 000 000	80%	20%	80% TGE; 20% NEBA; 3M Cliff; 12M Vesting after Cliff

Stake bonuses : 60 million tokens have been set aside to pay bonuses to investors who have staked their tokens

Tokens for Distribution/Costs	From	To	% future distribution	Giveaway and reserve token amount	Cost & USD	% in USD after TGE	% in NEBA after TGE	Cliff / Vesting / DAO
Stake bonuses and rewards	from Jun.25		6%	60 000 000	-	-	100%	80% bonus; 100% Payable with NEBA; 12M Cliff; 100% After Cliff

In the Market: the total amount of tokens allocated to cover expenses, rewards and reserve is 700 million tokens

Tokens for Distribution/Costs	% future distribution	Giveaway and reserve token amount	Cost & USD	
Total In the market	70%	700 000 000	\$27 000 000	Total tokens and fiat money available after sales

Guaranteed redemption: \$3 million of the proceeds will be allocated for **NEBA** Token redemption to maintain a high token price.

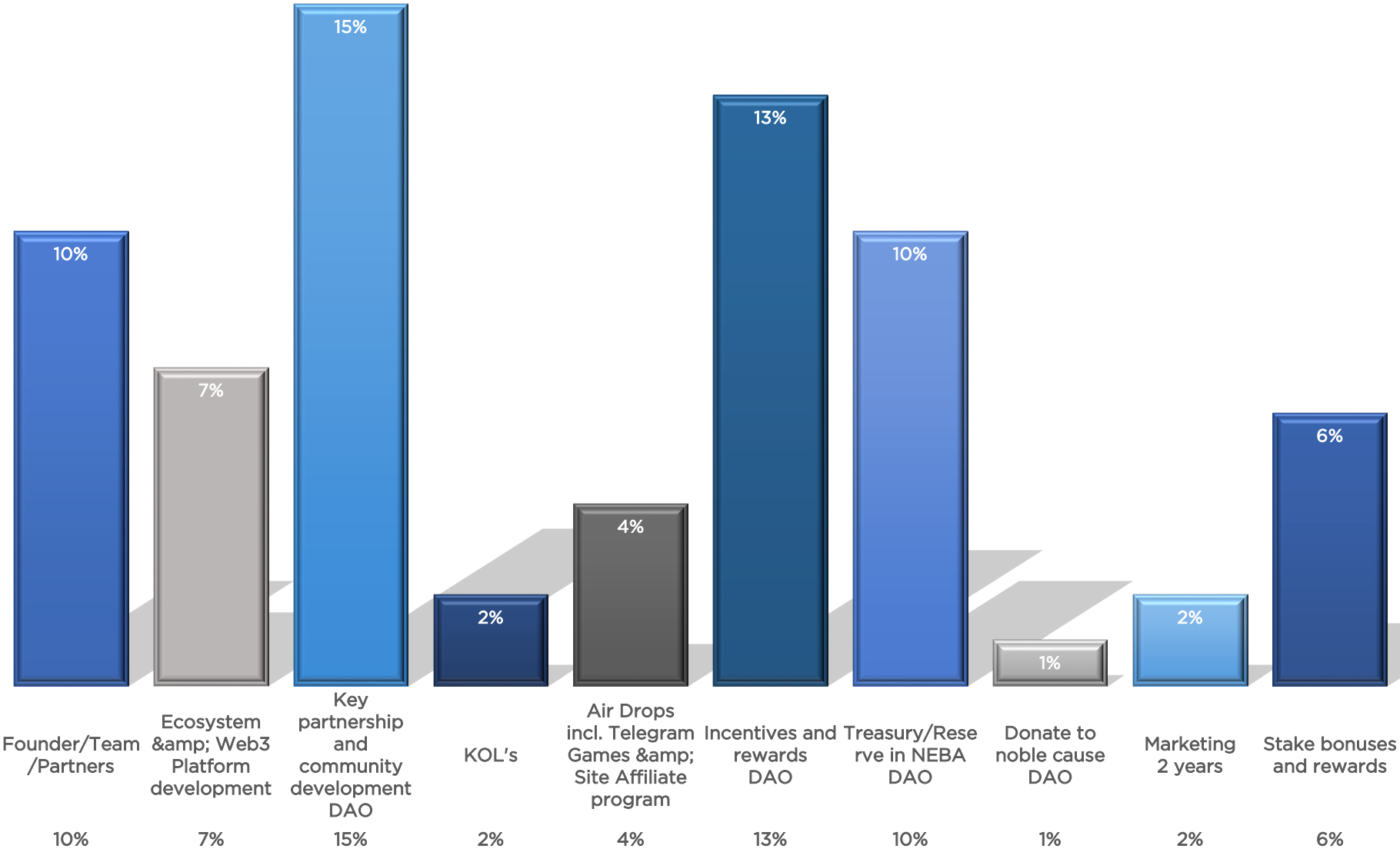
Tokens for Distribution/Costs	From	Cost & USD	Cliff / Vesting / DAO
Guaranteed redemption	Jan.26	\$3 000 000	Guaranteed: 10% of the amount received by us in the public offering of tokens we will invest in their buyback

Total: The total amount of tokens issued is equal to the sum of the costs of these tokens.

The proceeds from the sale of tokens described in the first table correspond to the item-by-item expenditure described in the second part of the table.

Tokens for Distribution/Costs	% future distribution	Giveaway and reserve token amount	Cost & USD	
Total	100%	1 000 000 000	\$30 000 000	Inc. granted amount

NEBA TOKEN DISTRIBUTION



4. INFORMATION

NEBA Token („**NEBA**“) is the core element in building the innovative ecosystem of the **NEXT BASKET** platform.

Token was created with a clear vision to foster partnerships, facilitate transactions and provide a solid foundation for future expansion of Web 3 functionality.

Key Features of Neba Token:

- **Total amount of tokens:** 1,000,000,000 (1 billion)
- **Pre-sale price:** \$0.04 to \$0.14, with progressive increases in value across funding rounds
- **Public launch price:** fixed at \$0.20 to provide a competitive initial value for investors

5. TOKENOMICS OR

- **Innovative approach:** for the first time in the world, the **NEBA** Tokenomics has been implemented similar to a business plan, detailing all income and expense items. This approach provides complete transparency, with a clear view of revenue and expense allocation in both tokens and fiat money.
- **Main goal:** Achieving a zero balance where total revenues equal total expenditures. This balance is a key principle underlying **NEBA** Tokenomics.
- **Income:** Revenues are generated from various phases of token sales detailed in the first table:
- **Private Sales:** Target large private investors and funds, with a minimum investment of \$50,000. Investors receive their tokens in tranches after a 6-month lock-up period (Cliff), followed by a 12-month gradual distribution period (Vesting).
- **Pre-sales (9 rounds):** Open to all investors, with a recommended minimum threshold of \$50. Prices range from \$0.048 to \$0.14, and token allocations range from 2% to 3% depending on the round.
- **Public Launch:** Final Phase, open to the general public at \$0.16. Investors receive 20% of their tokens at TGE, followed by a 2-month Cliff and 6-month Vesting.

- **Costs:** The second table shows the expenditure of tokens and fiat currency, explaining where each token or US dollar goes - either to pay rewards, bonuses, services or sale on the exchange or for strategic reserve
- **The funds are allocated to:**
 - Development of the ecosystem and the Web3 platform **NEXT BASKET** (7%).
 - Key partnerships and community growth (15%) managed by DAO.
 - Rewards for KOLs (Key Opinion Leaders): 2.5% of **NEBA** tokens (25,000,000 tokens) are allocated to Key Opinion Leaders (KOLs). Through their recognition and influence, they will promote the **NEBA** token among their audience. Influencers will receive 50% of their tokens in a TGE (Token Generation Event), and the remaining 50% after a 6-month lock-in period (Cliff), followed by a 6-month phased distribution period (Vesting).
 - Air Drops (including Telegram games and affiliate programs): 1% of **NEBA** tokens will be given away for free, with 30% distributed at TGE, followed by a 6-month Cliff and 3-month Vesting.
 - Incentives and rewards (15%) managed by the DAO.
 - Establish a reserve/treasury (10%) managed by the DAO.
 - Marketing (2%) and legal activities.
 - Bonuses and rewards for staking (6%).

6. IT IS IMPORTANT TO NOTE

- All token terms, prices and allocations are subject to change based on market conditions and sales results.
- The number of sales stages can also change.
- The total amount of tokens issued is equal to the sum of the costs of these tokens.
- The proceeds from the sale of tokens are equal to the costs described item by item.

This Tokenomics model provides a balanced approach, transparency and detailed planning, encouraging trust and participation of all stakeholders, detailing the allocation of resources.

7. NOTA BENE

• **Liquidity Assurance**

To ensure liquidity for the NEBA Token, the project has allocated a significant financial reserve:

- **Market Maker Allocation:** A dedicated fund of \$10 million is reserved for market-making activities, ensuring smooth trading and price stability.
- **Buyback Fund:** A substantial amount of \$3 million has been set aside for token buybacks, further bolstering market confidence.
- **Treasury Reserve:** An additional \$2 million is safeguarded within the treasury for contingencies and strategic initiatives.
- **Investor Protection Mechanisms:** All investors are subject to staking and vesting schedules, reducing market volatility and fostering long-term value.

• **DAO Governance and Transparency**

The NEBA Token ecosystem leverages a decentralized autonomous organization (DAO) model to enhance community involvement and project transparency:

- **Community Empowerment:** Key decisions, such as fund allocation, strategic partnerships, and protocol upgrades, are made collaboratively through DAO governance.
- **Transparency:** Every transaction and decision-making process is recorded on the blockchain, ensuring full visibility for the community.
- **Inclusivity:** DAO governance allows token holders to actively participate in shaping the project's future, fostering a sense of shared ownership and responsibility.

This approach not only strengthens community ties but also builds trust and alignment between stakeholders, creating a sustainable and transparent ecosystem.

• **Physical Asset-Backed Project**

What sets the NEBA Token apart from other token generation events (TGEs) is its strong foundation in physical assets:

- **Tangible Value:** The project is supported by a real-world business model and physical infrastructure, providing a reliable foundation for growth and stability.
- **Risk Mitigation:** Unlike speculative crypto projects, the physical asset backing reduces risks associated with market volatility and enhances investor confidence.
- **Unique Proposition:** This integration of blockchain technology with a proven business framework makes NEBA Token a standout in the TGE space, combining innovation with grounded value.